

LENI GAS & OIL PLC

Form of Proxy

I/We (Block Letters).....
of
being a member/members of the above-named Company hereby appoint the Chairman of the Meeting or
of
Number of shares:

as my/our proxy to vote for me/us on my/our behalf at the General Meeting of the Company to be held at Suite 3B, Princes House, 38 Jermyn Street, London, SW1Y 6DN on 21 October 2011 at 4 p.m. and at any adjournment thereof. I/We direct that my/our vote(s) be cast on the Resolution as indicated by an X in the appropriate box.

Please indicate by ticking the box if this proxy appointment is one of multiple appointments being made. For the appointment of one or more proxies, please refer to explanatory note (7) below.

SPECIAL RESOLUTION	<i>For</i>	<i>Against</i>	<i>Withheld*</i>
Resolution to authorise the Directors to allot equity securities pursuant to section 570 of the Companies Act 2006	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

* The "Withheld" option is to enable you to abstain on the resolution. However, it should be noted that a vote "Withheld" is not a vote in law and will not be counted in the calculation of the proportion of votes "For" and "Against" the resolution.

DATED THIS **day of** **2011**

SIGNATURE

NOTES:

- (1) Any member entitled to attend and vote at the General Meeting is entitled to appoint one or more proxies (who need not be a member of the Company) of his own choice to attend and, on a poll, to vote in his place.
- (2) Forms of Proxy together with any Power of Attorney or other authority under which it is executed or a notarially certified copy thereof, must be completed and to be valid, must reach the Company (attention – Donald Strang) at Suite 3B, Princes House, 38 Jermyn Street, London SW1Y 6DN or by fax at the following number: +44 (0) 207 440 0641 not less than forty eight (48) hours before the time appointed for the holding of the meeting.
- (3) The appointment of a proxy does not preclude a member from attending and voting at the meeting.
- (4) If the appointor is a corporation, this form of proxy must be under its common seal or under the hand of an officer or attorney duly authorised.
- (5) In the case of joint holders, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the vote of the other registered holders(s) and for this purpose seniority shall be determined by the order in which the names stand in the register of members.
- (6) If you wish to appoint as proxy someone other than the Chairman of the Meeting, please delete the words "the Chairman of the Meeting" and insert the name and address of the person you wish to appoint in the space provided. A proxy need not be a member.
- (7) To appoint more than one proxy, you may photocopy this form. Please indicate the proxy holder's name and the number of shares held by you. Please indicate if the proxy instruction is one of multiple instructions being given. All forms must be completed, signed and returned together to the Company.
- (8) Only those shareholders on the register of members at 4 p.m. on 19 October 2011 shall be entitled to attend and vote at the meeting in respect of the number of shares registered in their names at that time. If the meeting is adjourned by more than forty eight (48) hours, then to be so entitled, shareholders must be entered on the Company's register of members at the time which is forty eight (48) hours before the time appointed for holding the adjourned meeting or, if the Company gives notice of the adjourned meeting, at the time specified in that notice.